

COURTESY TRANSLATION. PLEASE REFER TO THE ITALIAN ORIGINAL VERSION FOR THE OFFICIAL DOCUMENT

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FINAL RESULTS OF THE VOLUNTARY PUBLIC TENDER OFFER ON ALL WARRANTS OF ELES SEMICONDUCTOR EQUIPMENT S.P.A. PROMOTED BY EBIDCO S.R.L., A CORPORATE VEHICLE INDIRECTLY CONTROLLED BY XENON PRIVATE EQUITY VIII SCA SICAV-RAIF MANAGED BY XENON AIFM S.A.

Milan, 15 December 2025 – EBidCo S.r.l. (the “**Offeror**”), a corporate vehicle indirectly controlled by Xenon Private Equity VIII SCA SICAV-RAIF managed by Xenon AIFM S.A. (“**Xenon**”), with reference to the voluntary public tender offer (the “**Offer**”) aimed at acquiring all of the “*Eles 2019-2026 Warrants*” (ISIN code IT0005374258) of Eles Semiconductor Equipment S.p.A. (“**Eles**”) admitted to trading on Euronext Growth Milan (the “**Warrants**”), announced in the press release dated 23 October 2025 and promoted on 12 November 2025 through the voluntary publication on the Xenon website (www.xenonpe.com) of an information document (the “**Information Document**”), following the press release on the preliminary results of the Offer published on 12 December 2025 (the “**Press Release on the Preliminary Results of the Offer**”), announces the final results of the Offer.

Unless otherwise defined, capitalised terms used in this press release have the same meaning ascribed to them in the Information Document and/or the Press Release on the Preliminary Results of the Offer, available on the Xenon website, to which reference should be made for any further information regarding the Offer.

Final results of the Offer

Based on the final results communicated by Banca Akros S.p.A. – Gruppo Banco BPM, in its capacity as Intermediary Responsible for Coordinating the Collection of Acceptances, at the end of the Acceptance Period, 26,000 Warrants, equal to 0.442% of the Warrants, were tendered to the Offer. It should be noted that, from the Date of the Information Document (*i.e.* 12 November 2025) to today's date, the Offeror has not purchased any Warrants outside the Offer.

Compared to the information provided in the Press Release on the Preliminary Results of the Offer, there have therefore been no changes in the number of acceptances.

Therefore, taking into account the final results of the Offer, the Offeror will acquire the 26,000 Warrants tendered in acceptance of the Offer and, upon completion and as a result of the Offer, the Offeror will hold 26,000 Warrants, equal to 0.442% of the Warrants. It should be noted that FZ holds 28,472 Warrants, equal to 0.484% of the Warrants.

Consideration and Payment Date

Payment of the Consideration will take place on the fifth Trading Day following the end of the Acceptance Period, and therefore on 19 December 2025 (the “**Payment Date**”). On that date, upon transfer of ownership of the Warrants to the Offeror, the latter will pay each Participant a cash consideration of € 0.225 for each Warrant tendered in acceptance of the Offer. Please note that, as

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Based on the final results of the Offer, the total value of the Offer to be paid by the Offeror on the Payment Date to the holders of Warrants tendered in acceptance of the Offer is € 5,850.00. Payment of the Consideration will be made in cash. The Consideration is net of any stamp duty due and any fees, commissions and expenses, which will be borne by the Offeror. Any substitute tax on capital gains, if due, will be borne by the Participants in the Offer.

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This communication does not constitute and is not intended to constitute an offer, invitation or solicitation to buy or otherwise acquire, subscribe, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of Eles Semiconductor Equipment S.p.A. will be made in any country in violation of the applicable regulations therein.

The Offer was made through the publication of the relevant Information Document. The Information Document contains a full description of the terms and conditions of the Offer, including the methods of acceptance.

The publication or dissemination of this communication in countries other than Italy may be subject to restrictions under applicable law and, therefore, any person subject to the laws of any country other than Italy is required to independently obtain information on any restrictions provided for by applicable laws and regulations and ensure compliance with them. Any failure to comply with such restrictions may constitute a violation of the applicable laws of the relevant country. To the fullest extent permitted by applicable law, the parties involved in the Offer shall be exempt from any liability or adverse consequences that may arise from the violation of the above restrictions by the aforementioned interested parties. This communication has been prepared in accordance with Italian law and the information disclosed herein may differ from that which would have been disclosed if this communication had been prepared in accordance with the laws of countries other than Italy.

No copy of this communication or any other document relating to the Offer shall be, or may be, sent by post or otherwise transmitted or distributed in any country where local law may give rise to civil, criminal or regulatory risks if information concerning the Offer is transmitted or made available to shareholders of Eles Semiconductor Equipment S.p.A. in that country or in other countries where such conduct would constitute a violation of the laws of that country, and any person receiving such documents (including as custodian, trustee or trustee) is required not to send them by post or otherwise transmit or distribute them to or from that country.